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| Wise  Logo Email Signature **Rental Property Information** **for 2020 Tax Return** |

|  |  |  |  |
| --- | --- | --- | --- |
| **CLIENT NAME:** |  | **CLIENT SIGNATURE:** | X |

|  |  |  |  |  |  |  |  |  |
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| **PROPERTY DETAILS** | | | | | | | | |
| **Address of Rental Property:** | |  | | | | | | |
| **\*\*\*If purchased or sold this year, please provide the settlement statements\*\*\*** | | | | | | |
| **Date Property Purchased:** | | **\_\_\_\_\_ /\_\_\_\_\_\_\_ /\_\_\_\_\_\_\_\_\_** | | **Purchase Price/Cost** | | | **$** | |
| **Date Property Built:** | | **\_\_\_\_\_ /\_\_\_\_\_\_\_ /\_\_\_\_\_\_\_\_\_** | | **Date Property First**  **Earned Rental Income:** | | | **\_\_\_\_\_ /\_\_\_\_\_\_\_ /\_\_\_\_\_\_\_\_** | |
| **Number of Weeks**  **Available For Rent:** | | 🞏 **Full year (52 weeks)**  🞏 **Part year : \_\_\_\_\_\_\_\_\_weeks (from \_\_\_\_\_ /\_\_\_\_\_\_ /\_\_\_\_\_\_\_\_ to \_\_\_\_\_ /\_\_\_\_\_\_ /\_\_\_\_\_\_\_\_)** | | | | | | |
| **Ownership Details:** 🞏 **In Your Name**  🞏 **In Joint Names** (please supply details) | | | | | | | | |
| **INCOME** – 1 July 2019 to 30 June 2020 | | | | | | | | |
| **Gross Rent:** | | | | | **$** | | | |
| **Other Rental Income (recovery of outgoings – water rates, etc):** | | | | | **$** | | | |
| **PROPERTY DETAILS** – 1 July 2019 to 30 June 2020 | | | | | | | | |
| **Advertising for Tenants:** | **$** | | **Body Corporate Fees (Strata levy):** | | | | | **$** |
| **Bank fees on loans:** | **$** | | **Cleaning:** | | | | | **$** |
| **Council Rates:** | **$** | | **Emergency Services Levy:** | | | | | **$** |
| **Gardening / Lawn mowing:** | **$** | | **Inspection Fees :** | | | | | **$** |
| **Insurance:** | **$** | | **Interest charged on loans:** | | | | | **$** |
| **Land Tax:** | **$** | | **Letting Fees:** | | | | | **$** |
| **Pest Control:** | **$** | | **Property Management Commissions:** | | | | | **$** |
| **Repairs & Maintenance:** | **$** | | **Stationery, Telephone & Postage:** | | | | | **$** |
| **Other:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_** | **$** | | **Water Rates:** | | | | | **$** |
| **Other:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_** | **$** | | **Other:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_** | | | | | **$** |
| **DEPRECIABLE ITEMS (NEW ITEMS OVER $300 EACH)** – 1 July 2019 to 30 June 2020 | | | | | | | | |
| **ITEM** | | | | | | **DATE PURCHASED** | | **COST** |
|  | | | | | |  | | **$** |
|  | | | | | |  | | **$** |
|  | | | | | |  | | **$** |
| **IMPROVEMENTS / CONSTRUCTION COSTS** – 1 July 2019 to 30 June 2020 | | | | | | | | |
| **Please email, fax or post to our office a copy of your tax depreciation schedule prepared by third party (if you haven’t already)** | | | | | | | | |
| **ITEM** | | | | | | **DATE** | | **COST** |
|  | | | | | |  | | **$** |
|  | | | | | |  | | **$** |
| **OTHER THINGS YOU WOULD LIKE TO MENTION TO US** | | | | | | | | |
|  | | | | | | | | |